

Case Note Template 管理 画面

Therap 管理画面は、**Clinical Admin** 画面から、Case Note Template 管理画面にアクセスできます。

1. **Admin** 画面から **Case Note Template** 画面の **Create Template** ボタンをクリックします。

To Do	General	
Individual	Provider	Preferences Password Policy Archive Preference
Health	User	New List Import from Excel Search Imported Excel Titles New Title Assign External System ID Self Password Reset
Admin	Questionnaire	Create Search
Agency Reports	Case Note Template	Manage Location Manage Activity Type Create Template Search Template Template Configuration
Individual Home Page	Age Configuration	New List
Settings		

2. 'Case Note Template' 画面の **Field Properties** ボタンをクリックし、**Visible** と **Required** のチェックボックスを適切に設定します。

Questionnaire
Save

Case Note Template Questionnaire Case Note Template
Questionnaire Questionnaire

Field Values

* Name
Disability Identification

Time Format
☒ Duration
☐ Time Range

Activity Type(s)

Search
Assessment

Location(s)

Search
School

Questionnaire
WG Short Set of Questions on Disability

Cancel
Back

Save

:

Location, Activity Type Questionnaire Required
Therap
error

Time Format ☐ Duration ☐ Time Range

Required

Activity Type(s)

Search

Activity Type should be added since its a required field

Location(s)

Search

Location should be added since its a required field

- **Case Note Template** ☐ Visible ☐ Activity Type, Location ☐ Questionnaire
☐ Visible ☐ Activity Type, Location ☐ Questionnaire
☐ Visible ☐ Activity Type, Location ☐ Questionnaire

Activity Type(s)

Search

Location(s)

Search

Questionnaire

- Please Select -

Case Note Template **Save** ☐ Visible ☐ Activity Type, Location ☐ Questionnaire
☐ Visible ☐ Activity Type, Location ☐ Questionnaire
Yes ☐ Visible ☐ Activity Type, Location ☐ Questionnaire **No** ☐ Visible ☐ Activity Type, Location ☐ Questionnaire

No changes can be made to this Case Note Template once it is saved. Do you want to continue?

Yes

Case Note Template created with name "Disability Identification"

Actions

[Back to Dashboard](#)

[Create New](#)

[View this template](#)

[Template Configuration](#)

Case Note Template created with name "Disability Identification"

Actions

- [Back to Dashboard](#)
- [Create New](#)
- [View this template](#)
- [Template Configuration](#)

Actions

- [Back to Dashboard](#)
- [Create New](#)
- [View this template](#)
- [Template Configuration](#)

Actions

- [Back to Dashboard](#)
- [Create New](#)
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Actions

- [Back to Dashboard](#)
- [Create New](#)
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- [Template Configuration](#)

Actions

- [Back to Dashboard](#)
- [Create New](#)
- [View this template](#)
- [Template Configuration](#)

Discontinue 0000 00000000 00000000 0000 00000000 00 00000000 000 00000000 000 00000000 000 00000000 00000000

Case Note Template ?

Template Details

Field Properties

	Time	Service & Unit Rate (\$)	Activity Type	Location	Billable	Face to Face	Person Contacted	Questionnaire	Attachment	Notes
Visible	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Required	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Field Values

Name	Disability identification
Time Format	Duration
Activity Type(s)	Assessment
Location(s)	School
Questionnaire	WG Short Set of Questions on Disability

Cancel

Back

Discontinue