

IDF Provider Configuration - Export PDF

The **Provider Setup** page allows you to configure the **IDF Provider Configuration** and **Individual Demographic Form (IDF) Export PDF**. You can also configure the **Individual Home Page** PDF.

1. Admin IDF Provider Configuration Configure

To Do	General	
Individual	Provider	Preferences Password Policy Archive Preference
Health	User	New List Import from Excel Search Imported Excel Titles New Title Assign External System ID Self Password Reset
Agency	Program	New List Archive Import from Excel Search Imported Excel
Admin	Site	New List Archive
Agency Reports	IDF Provider Configuration	Configure
Individual Home Page	Individual Home Page	Select Items
Settings		

IDF Provider Configuration

PDF Configuration

IDF Provider Configuration

PDF Configuration

PDF Configuration - 1 ✕ Remove

* Name:

* PDF Items

Available	Selected
<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Add All"/>	<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Remove All"/>
Attached Files <input style="float: right;" type="button" value="+"/>	Residential Address <input style="float: right;" type="button" value="-"/>
Active Medications <input style="float: right;" type="button" value="+"/>	Mailing Address <input style="float: right;" type="button" value="-"/>
Team Members <input style="float: right;" type="button" value="+"/>	Individual Details <input style="float: right;" type="button" value="-"/>
Involved Staff <input style="float: right;" type="button" value="+"/>	ID Numbers <input style="float: right;" type="button" value="-"/>
Case Manager <input style="float: right;" type="button" value="+"/>	Medical Information <input style="float: right;" type="button" value="-"/>

Enable Landscape View

Show SSN

PDF Configuration - 2 + Add

PDF Configuration - 3 + Add

2. PDF Configuration - 1 Emergency Data Form

Residential Address, Mailing Address, Individual Details, ID Numbers, Medical Information, Behavior, Guidelines, Insurance, Program Enrollments, Active Contacts, Active Shared Contacts, Active Allergies, Active Diagnoses, Active Medications Advance Directives

IDF Provider Configuration ⓘ

PDF Configuration

PDF Configuration - 1 ✕ Remove

*** Name**

*** PDF Items**

Available	Selected																				
<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Add All"/>	<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Remove All"/>																				
<table style="width: 100%; border-collapse: collapse;"> <tr><td>Attached Files</td><td style="text-align: right;">+</td></tr> <tr><td>Active Medications</td><td style="text-align: right;">+</td></tr> <tr><td>Team Members</td><td style="text-align: right;">+</td></tr> <tr><td>Involved Staff</td><td style="text-align: right;">+</td></tr> <tr><td>Case Manager</td><td style="text-align: right;">+</td></tr> </table>	Attached Files	+	Active Medications	+	Team Members	+	Involved Staff	+	Case Manager	+	<table style="width: 100%; border-collapse: collapse;"> <tr><td>Residential Address</td><td style="text-align: right;">-</td></tr> <tr><td>Mailing Address</td><td style="text-align: right;">-</td></tr> <tr><td>Individual Details</td><td style="text-align: right;">-</td></tr> <tr><td>ID Numbers</td><td style="text-align: right;">-</td></tr> <tr><td>Medical Information</td><td style="text-align: right;">-</td></tr> </table>	Residential Address	-	Mailing Address	-	Individual Details	-	ID Numbers	-	Medical Information	-
Attached Files	+																				
Active Medications	+																				
Team Members	+																				
Involved Staff	+																				
Case Manager	+																				
Residential Address	-																				
Mailing Address	-																				
Individual Details	-																				
ID Numbers	-																				
Medical Information	-																				

Enable Landscape View

Show SSN

3. PDF Configuration - 1 ના નામને Emergency Data Form તરીકે સુધારો, ઉપરના PDF Items ના Available અને Selected કોલમમાં **+Add** બટોનનો ઉપયોગ કરીને PDF Items નો ઉમેરો કરો.

PDF Configuration - 2 + Add

PDF Configuration - 3 + Add

4. PDF Configuration - 2 ના નામને Emergency Data Form તરીકે સુધારો, ઉપરના PDF Items ના Available અને Selected કોલમમાં **+ Add** બટોનનો ઉપયોગ કરીને PDF Items નો ઉમેરો કરો. PDF Configuration - 3 ના નામને Emergency Data Form તરીકે સુધારો, ઉપરના PDF Items ના Available અને Selected કોલમમાં **+ Add** બટોનનો ઉપયોગ કરીને PDF Items નો ઉમેરો કરો. **Enable Landscape View** ટિકેટ મારકને ચક્રિય કરો.

PDF Configuration - 2 ✕ Remove

* Name

* PDF Items

Available	Selected
<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Add All"/>	<input type="text" value="Search"/> <input type="button" value="Q"/> <input type="button" value="Remove All"/>
Residential Address <input type="checkbox"/> +	Active Diagnoses <input type="checkbox"/> -
Mailing Address <input type="checkbox"/> +	Assessment List <input type="checkbox"/> -
ID Numbers <input type="checkbox"/> +	Active Medications <input type="checkbox"/> -
Behavior <input type="checkbox"/> +	Active Allergies <input type="checkbox"/> -
Guidelines <input type="checkbox"/> +	Medical Information <input type="checkbox"/> -

Enable Landscape View

Show SSN

5.

Successfully Updated.

[Back to Form](#)

Note: Individual Demographic Form (IDF) is Individual Details PDF & Printable PDF is Individual Home

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