

Assigning Access Privilege for creating a T-Log without an Individual

There are two things that must be enabled to allow the users to do a T-log without an Individual. Users with the **Provider Setup** Administrative role are able to set T-Log preferences to **Create T-Logs without Individuals.**

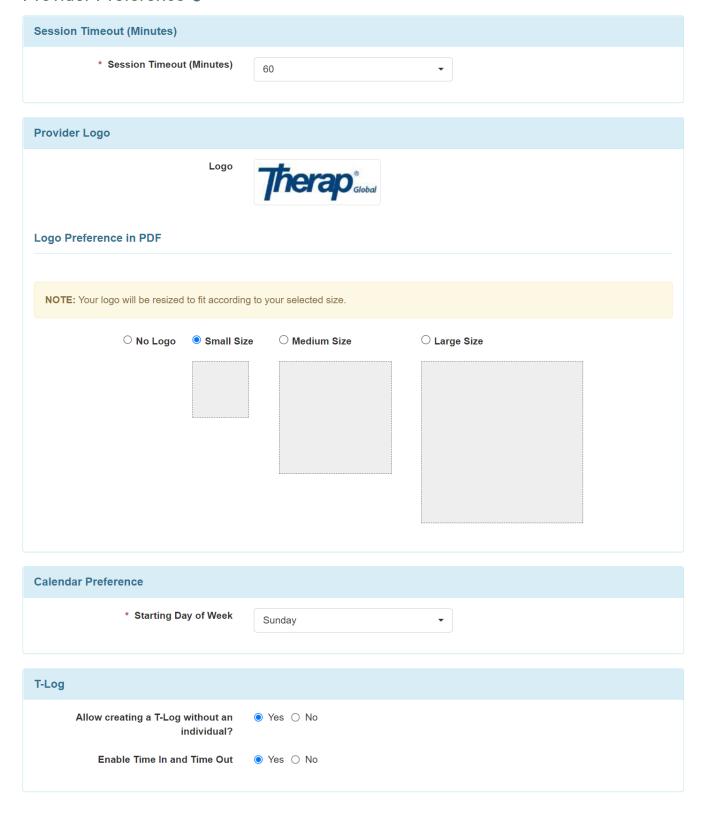
- Enabling Creating a T-Log Without an Individual
- 1. Click on the ${\bf Preferences}$ link next to the Provider option from the ${\bf Admin}$ tab.

То Do	General	
Individual	Provider	Preferences Password Policy
Health		New List Import from Excel Search Imported Excel Titles
Billing	User	New Title Assign External System ID Self Password Reset
Admin	Change Password	User List
Agency Reports	User Privileges	Manage Archive Legacy Archive Upto Jul 2011
Individual Home Page	Splash Message	Create Update/Delete

The **Provider Preference** page will be displayed.



Provider Preference 6

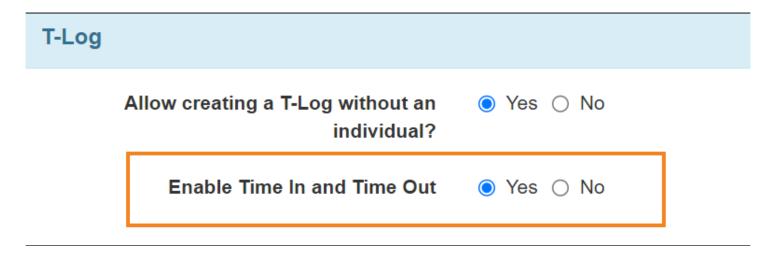




2. In the **T-Log** section, select the **Yes** option for **Allow creating a T-Log without an individual?**

T-Log	I	
	Allow creating a T-Log without an individual?	Yes ○ No
	Enable Time In and Time Out	Yes \(\) No

Users may also enable the **Time-in** and **Time-out** option for T-Logs by selecting the **Yes** option for the Enable **Time-In** and **Time-out** field.



3. Scroll down to the bottom of the page and click on the **Save** button.



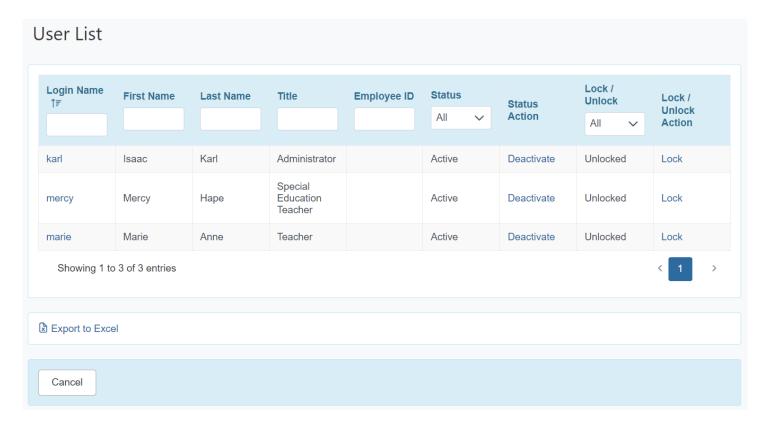


- Assigning **T-Log Program Access role**
- 1. Click on the **Manage** link next to the **User Privileges** option in the Admin tab.

To Do	General		
Individual	Provider	Preferences Password Policy	
Health		New List Import from Excel Search Imported Excel Titles	
Billing	User	New Title Assign External System ID Self Password Reset	
Admin	Change Password	User List	
Agency Reports	User Privileges	Manage Archive Legacy Archive Upto Jul 2011	
Individual Home Page	Splash Message	Create Update/Delete	

2. Select the appropriate user from the ${\bf User\ List}$ page.





Click on the **Login Name** of the user. This will open the **User Privilege** page.

3. From the **Agency Wide and Administrative Roles** section select the **T-Log Program Access** option.



Agency Wide and Administrative Roles

Administrative Roles	Module Roles	SComm Roles
□ Super Admin □ ISP Data Dashboard □ User □ IDF Admin □ Provider Setup □ Activity Tracking □ Admin Report □ Caseload □ User Privilege □ Shared Contact □ Billing Admin □ Custom User Group □ Personal Finance □ Reset Password □ Billing Restriction Override □ Scoring Method □ Assessment & Screening Admin	□ Event Summary □ T-Log Program Access □ ISP Billing Conversion □ Case Note Billing Conversion □ Labtest Create □ ISP Program Template Submit □ ISP Program Template Approve □ ISP Program Template View □ Employer Management □ Job Development □ Report Library □ Assigned Report View □ Time Tracking Template Management □ Provider Questionnaire Form Submit Self Created □ Provider Questionnaire Form Update □ Provider Questionnaire Form View □ Behavior	☑ Enable Full SComm ☐ Individual Care SComm Send Only ☐ Enable Limited SComm
Common Roles	Electronic Billing	
☐ Enable 13 Months Search (T-Log, GER) ☐ Create Data on Inactive Individuals ☐ Access to Multi-Individual Event ☐ Export Excel ☐ Signature Delete	□ Billing Claim Create □ Billing Claim Update □ Billing Claim Send □ Billing Claim Status Check □ Billing Claim Delete □ Eligibility Inquiry	



Click on the **Save** button at the bottom of the **User Privilege** page to save the changes.

If all information has been updated accordingly this message **Your new Privileges are currently in effect** will be displayed on the top of the **Dashboard** page.

