

## Generate ISP Report - Clinician Report

Generate ISP Reports on the services provided to the Individuals to track service delivery and progress towards goals.

Users with the **ISP Report** role can create reports on ISP Program for the individuals on their caseloads. Reports can be generated for Approved and Discontinued ISP Programs.

1. Click on the **Report** link available in the **ISP Data** row in the Individual tab.

<b>Program:</b> No Program Selected <span>Choose Program</span> <b>Profile:</b> Initial <b>Module:</b> <input type="text" value="Search"/>													
<div> <div>To Do</div> <div>Individual</div> <div>Health</div> <div>Agency</div> <div>Admin</div> <div>Agency Reports</div> <div>Individual Home Page</div> </div>	<div>Care</div> <table border="1"> <tr> <td>T-Log</td> <td>New   Search   Archive</td> </tr> <tr> <td>Case Note</td> <td>New   Search   Archive   Bulk PDF</td> </tr> <tr> <td>ISP Data</td> <td>New   Search   <b>Report</b>   Search Report   Archive</td> </tr> <tr> <td>ISP</td> <td>New   Search   Review   Acknowledge   Archive</td> </tr> <tr> <td>ISP Program</td> <td>New   Search   Archive   Acknowledgement Report</td> </tr> <tr> <td>ISP Program Template Library</td> <td>New   Draft   Published   Search</td> </tr> </table>	T-Log	New   Search   Archive	Case Note	New   Search   Archive   Bulk PDF	ISP Data	New   Search   <b>Report</b>   Search Report   Archive	ISP	New   Search   Review   Acknowledge   Archive	ISP Program	New   Search   Archive   Acknowledgement Report	ISP Program Template Library	New   Draft   Published   Search
T-Log	New   Search   Archive												
Case Note	New   Search   Archive   Bulk PDF												
ISP Data	New   Search   <b>Report</b>   Search Report   Archive												
ISP	New   Search   Review   Acknowledge   Archive												
ISP Program	New   Search   Archive   Acknowledgement Report												
ISP Program Template Library	New   Draft   Published   Search												
	<div>Issue Tracking</div> <div>My Issues</div> <div>SComm</div> <div>Inbox</div> <div>Sent Items</div> <div>Compose</div> <div>Drafts</div> <div>Custom User Group</div> <div>Classes</div> <div>Overdue</div> <div>Due</div> <div>View Sign ups</div> <div>View Results/Notes</div>												

2. Select the program from the **Select Program for ISP Program** page.

## Select Program For ISP Program

All
A
B
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J
K
L
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N
O
P
Q
R
S
T
U
V
W
X
Y
Z

Filter

15
▼
Records

Program Name	Site Name	Program Type	Cost Center Number	Program ID
Child Care Center	Care Home	School		01
Day Shift	Special School	School		01
Demo Program	Demo Site	School		555

Showing 1 to 3 of 3 entries

3. Select the individual from the **Individual List for ISP Program** page.

## Individual List for ISP Program

Program: Demo Program (Demo Site)

All
A
B
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F
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I
J
K
L
M
N
O
P
Q
R
S
T
U
V
W
X
Y
Z

Filter

15
▼
Records

Last Name	First Name	Individual ID
Tareq	Taufiq	

Showing 1 to 1 of 1 entries

4. Select the ISP Program name and click on the **Next** button to generate the report.

## ISP Program List

You have selected 1 items.
15 Records

<input checked="" type="checkbox"/>	Form ID	Program Name	Site Name	Individual	ISP Program	Entered By	Program Creation Date	Approve Date	Status <span>Approved ▾</span>	Time Zone
<input checked="" type="checkbox"/>	ISP-DEMOTPHL-H9Q4NFNYTMULU	Demo Program	Demo Site	Tareq, Taufiq	Speech Therapy Plan	Sonia Ferdous, Therap Admin	05/01/2019	07/22/2019	Approved	Asia/Dhaka

Showing 1 to 1 of 1 entries
Previous **1** Next

Cancel
Next

There are four types: **Programmatic Report, Clinician Report, Data Collection Monthly Report, and Hab Documentation Record.**

5. Select the **Report Type** as **Clinician** on the **Report Criteria** page and mention the **Report Start Date** and **Report End Date** from the drop-down lists. Click on the **Generate** button to generate the report.

### Report Criteria

Report Type

Clinician

Time Zone

Asia/Dhaka

Report Start Date

06/01/2019

Report End Date

06/30/2019

Include Linked ISP Program(s)

☐ Yes ☒ No

### Selected ISP Program

Form ID	ISP Program	Approve Date
ISP-DEMOTPHL-H9Q4NFNYTMULU	Speech Therapy Plan	07/22/2019

Back

Generate

6. The **Clinician Report** displays the Individual name, Date range, Form ID, ISP program status, Time zone, ISP Program name, Scoring method, Frequency and Scheduling, Frequency and Scheduling comment, Goal/Service of the ISP program, and Criteria For Completion as well as the goal data that has been entered for the selected time frame. The Report Description field, allows you to enter a short name for the report, and is required if you want to save the report.

## Clinician Report

Report Description *	<input type="text"/>
Individual Name	Taufiq Tareq,
Date Range	06/01/2019 - 06/30/2019
Speech Therapy Plan	
Form ID	ISP-DEMOTPHL-H9Q4NFNMTULU
Status	Approved (Dynamic)
Time Zone	Asia/Dhaka
ISP Program	Speech Therapy Plan
Scoring Method	Level of Independence
Frequency	
Schedule	
Schedule and Frequency Comment	
Goal/Service	Ability to comply with verbal direction and develop independence
Criteria for Completion	

7. Task, Score and Scoring Comments collected for the tasks will be shown.

Date:	08/10/2019	Begin Time:	End Time:	Duration (hh:mm):	00:00
Location:		Service Provider:	Sonia Ferdaus, Therap Admin		
Task	Score	Scoring Comments			
1	DEMO	Had to demonstrate how to give a ball			
2	VRBL	Able to perform with a cue			
3	FULL				
Comment:					

Date:	08/12/2019	Begin Time:	End Time:	Duration (hh:mm):	00:00
Location:		Service Provider:	Sonia Ferdaus, Therap Admin		
Task	Score	Scoring Comments			
1	VRBL	Gave the ball after one cue			
2	VRBL				
3	FULL				
Comment:					

Date:	08/16/2019	Begin Time:	End Time:	Duration (hh:mm):	00:00
Location:		Service Provider:	Sonia Ferdaus, Therap Admin		
Task	Score	Scoring Comments			
1	VRBL				
2	VRBL				
3	VRBL				
Comment:					

Date:	08/17/2019	Begin Time:	End Time:	Duration (hh:mm):	00:00
Location:		Service Provider:	Sonia Ferdaus, Therap Admin		
Task	Score	Scoring Comments			
1	VRBL				
2	INDP				
3	DEMO				
Comment:					

Task(s)	
1	Give me Ball
2	Clap Hands
3	Say Hello (maintains eye contact for 5 sec)

Score(s)	
DECL	Declined
FULL	Full Physical Prompt
PART	Partial Physical Prompt
DEMO	Demonstration
VRBL	Verbal Cue
INDP	Independence

8. Users can also enter Progress Towards Outcomes and Comments or Recommendations on the report. Reports can be **saved** and **downloaded** as a **PDF**.

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### Progress Towards Outcome

Progress Towards Outcome Maintaining ▾

### Comments/Recommendations

Comments

He is improving.

- Please Select -  
Completed  
Maintaining  
Making Progress  
Not Making Progress  
Fluctuating  
Needs more Data  
Discontinued

About 2984 characters left

Recommendations

He needs to work on the following instructions.

About 2953 characters left

Export To: "PDF" "Service Verification Form" "Excel"

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Close Without Saving

Display Printable

Save

To know about **Programmatic Report** click [here](#).

To know about **Hab Documentation Record** click [here](#).

To know about **Data Collection Monthly** click [here](#).