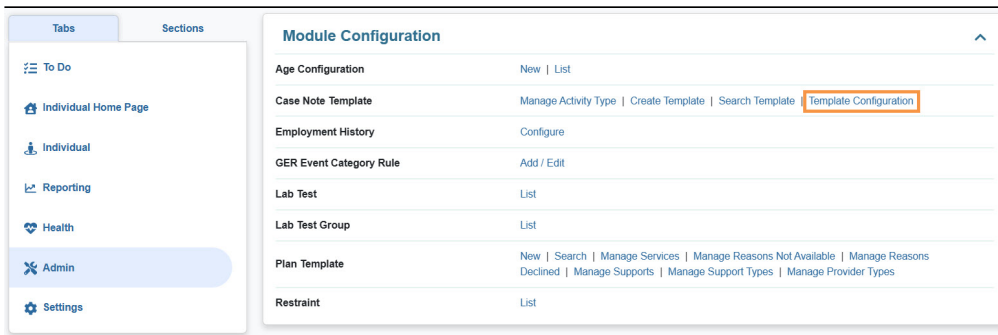


# Configure Case Note Template

Users assigned with the **Clinical Admin** administrative role will be able to configure Case Note Templates.


**1.** Click on the **Template Configuration** link beside the **Case Note Template** option from the **Admin** tab.



**2.** On the 'Case Note Template Configuration' page, select the required Templates from the **Approved Template(s)** drop-down field. The templates selected from this list will be available to users while creating Case Notes.

## Case Note Template Configuration

**Provider** Therap Global Demonstration Provider (DEMOTG-TGD)

**Approved Template(s)** 16 items selected 

dis

- Disability Identification**
- The Washington Group Short Set of Questions on Disability ✓
- Demo Assessment ✕
- Mobility Test ✕
- Child Assessment- HICHAC ✕
- Demo Casenote Template ✕
- PLP Case Study ✕

**Default Template** - Please Select -

Cancel Save

**Note:** Users may select a default template from the **Default Template** drop down field which shows the selected Approved Templates. This default template will be automatically selected while creating a Case Note; however, users will be able to select another template from the drop-down list to create a Case Note.

Case Note Template Configuration

Provider: Therap Global Demonstration Provider (DEMOTG-TGD)

Approved Template(s):

- Please Select -
- Case Study
- Checklist for Autism in Toddlers (CHAT) Parent
- Checklist for Autism Toddlers (CHAT)
- Child Assessment- HICHAC
- Demo 1
- Demo Assessment
- Demo Casenote Template
- Development Assessment
- Disability Identification
- House# 73/4, Road # 86, Bashundhara R/A, Dhaka - 1
- Initial Interview
- Mobility Test
- PLP Case Study
- Reading Assessment
- Sample Assessment Questions
- Short Set on Functioning

Default Template: - Please Select -

Buttons: Cancel, Save

3. Click on the **Save** button to save the configuration.

Case Note Template Configuration

Provider: Therap Global Demonstration Provider (DEMOTG-TGD)

Approved Template(s): 17 items selected

- Case Study
- Checklist for Autism in Toddlers (CHAT) Parent
- Checklist for Autism Toddlers (CHAT)
- Child Assessment- HICHAC
- Demo 1
- Demo Assessment
- Demo Casenote Template
- Development Assessment

Default Template: Disability Identification

Buttons: Cancel, Save

A confirmation message will be displayed if the configuration has been successfully saved. Click on the **Back to Configuration** 'Case Note Template Configuration' page. Click on the **Back to Dashboard** link to go back to the Dashboard.

Case Note Template Configuration saved successfully

Actions

[Back To Configuration](#)  
[Back to Dashboard](#)