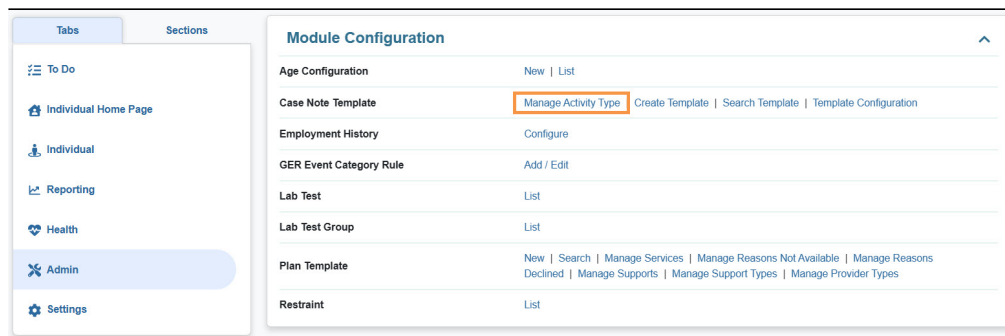


Create Activity Types for Case Note Templates

The **Activity Type** in Case Notes may refer to the type of visit or the purpose of the visit.

1. Click on the **Manage Activity Type** link beside the Case Note Template option from the **Admin** tab.



2. On the **Manage Activity Type** page, enter a name in the 'Activity Type' field and click on the **Create** button. An Activity Type cannot be edited or deleted once it is created.

Manage Activity Type


Create Activity Type

Activity Type

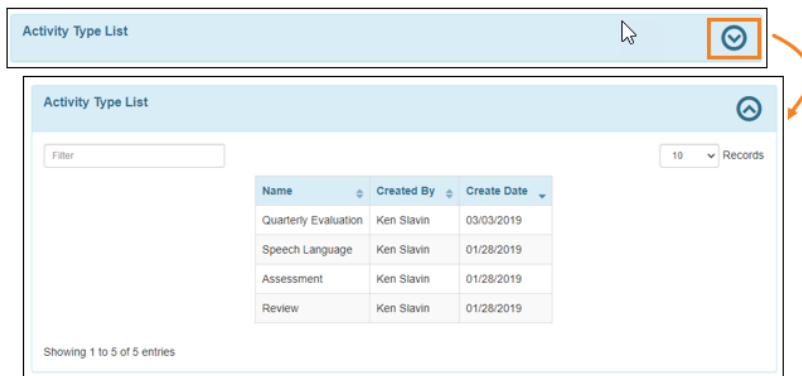
Cancel

Create

Activity Type List



Clicking on the arrow beside the '**Activity Type List**' section will expand the list of saved Activity Types.



Notes: Once locations and activity types have been added they will be available when creating case note templates.