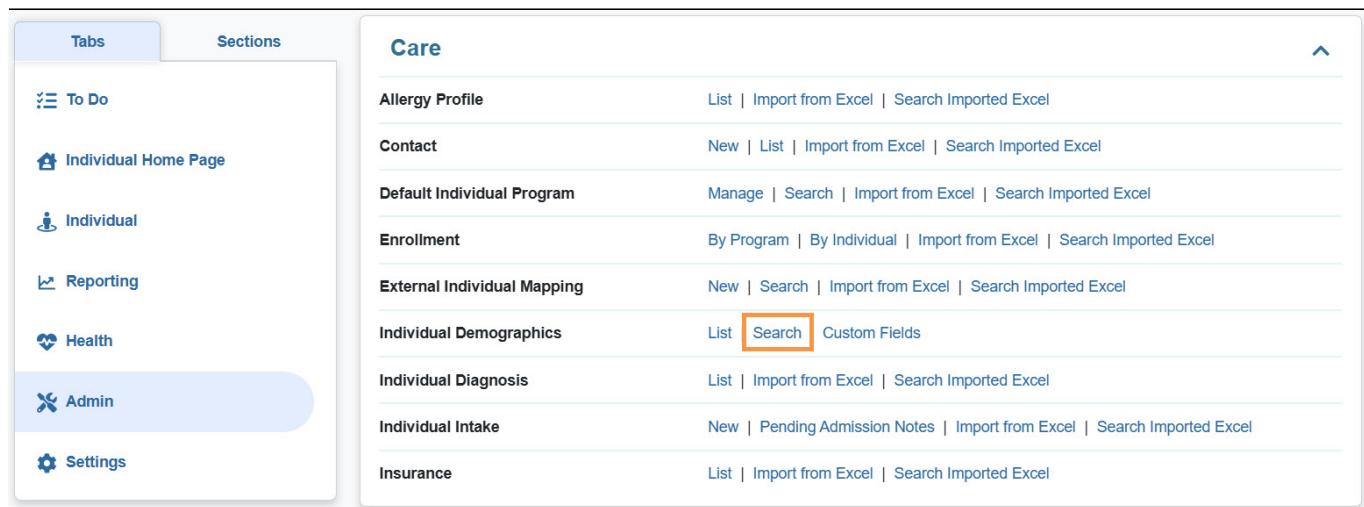


Individual Demographic Form (IDF) - Edit Individual Details

The '**Individual Details**' form contains detailed demographic information of the individual. Information entered in this form appears on the Emergency Data Form (EDF), in the demographic report, and on other reports in the system.

Users assigned with the **IDF Admin Administrative Role** will be able to enter and update information in the **Individual Details** page.

1. On the Admin tab, click on the **Search** link beside **Individual Demographic** under the **Care** section.



Care	
Allergy Profile	List Import from Excel Search Imported Excel
Contact	New List Import from Excel Search Imported Excel
Default Individual Program	Manage Search Import from Excel Search Imported Excel
Enrollment	By Program By Individual Import from Excel Search Imported Excel
External Individual Mapping	New Search Import from Excel Search Imported Excel
Individual Demographics	List Search Custom Fields
Individual Diagnosis	List Import from Excel Search Imported Excel
Individual Intake	New Pending Admission Notes Import from Excel Search Imported Excel
Insurance	List Import from Excel Search Imported Excel

2. The **Individual Search** page will be opened for searching the preferred individual. Type and select the name of the Individual (the Auto Suggestion box will show the full name of the **Individual** upon entering the first 3 letters of the individual's first or last name. Click on the needed individual's name after it appears, and it will then be displayed in the box). Click on the **Search** button at the bottom right of the page.

Individual Search

Individual	<input type="text" value="ang "/> 	
Social Security Number	<input type="text" value="Angela Mary"/> <div style="border: 1px solid #ccc; padding: 2px; display: inline-block;"> Angela Mary </div> <input type="text" value="Thabang Motseko"/>	
Medicaid Number	<input type="text"/>	
Medicare Number	<input type="text"/>	
Form ID	<input type="text"/>	
Birth Date From	<input type="text" value="MM/DD/YYYY"/> 	
To	<input type="text" value="MM/DD/YYYY"/> 	
Admission Date From	<input type="text" value="MM/DD/YYYY"/> 	
To	<input type="text" value="MM/DD/YYYY"/> 	
ID Number	<input type="text"/>	
ID Type	<input type="text" value="- Please Select -"/> 	
Program (Site)	<input type="text" value="Search"/>	
Entered By	<input type="text" value="Search"/>	
Status	<input type="text" value="- Please Select -"/> 	

 [Clear Selection](#)

[Cancel](#)
 [Search](#)

3. On the **Individual Search** page, click on the name of the Individual, and the **Individual Demographic Form (IDF)** will be presented. Each section of the IDF now has its own page. Users will be able to navigate to each IDF section by using the links at the bottom of

the form.

Individual Search

<input style="width: 200px; border: 1px solid #ccc; padding: 2px; margin-right: 10px;" type="text"/> Filter															15 <input style="width: 15px; height: 15px; border: 1px solid #ccc; margin-right: 5px;" type="button"/> Records
Form ID	Individual	Social Security Number	Medicaid Number	Medicare Number	Status	Birth Date	Case Status	Entered By	Admitted By	Last Updated By	Admission Date	Individual ID Number	Time Zone		
IDF-DEMOTPHL-G7Q29D7EDMULW	Mary, Angela				Admitted	05/01/2010		Rahman, Ferdaus / Supervisor	Rahman, Ferdaus / Supervisor	Rahman, Imran / Teacher	01/05/2017		Asia/Manila		

Showing 1 to 1 of 1 entries

[Previous](#) 1 [Next](#)

Individual Demographic Form (IDF) Admitted

T-Notes 

Individual Angela Mary

Photo 1



Photo 1 Date

Title Miss

Gender Female

First Name Angela

Last Name Mary

Middle Name Ann

Suffix N/A

Birth Date 05/01/2010

Goes By Angela

SSN

Medicaid Number N/A

E-mail annmary@gmail.com

Phone Number 1234567890

Race Filipino

Ethnicity / Hispanic Origin

Tribe

Class Membership

Residential Address

Attention or in care of

Address 1118 Roxas Boulevard, corner United Nations Avenue, Ermita, Manila, 1000 Metro Manila, Philippines, 1217, Philippines

Location

Primary Phone

Secondary Phone

Additional Phone

Mailing Address

Attention or in care of

Address 1118 Roxas Boulevard, corner United Nations Avenue, Ermita, Manila, 1000 Metro Manila, Philippines, 1217, Philippines

Primary Phone

Secondary Phone

Additional Phone

[View PDFs](#)

[Cancel](#) [Back](#)

[SComm](#) [Mark as Deceased](#) [Discharge](#) [Mark as Pending Admission](#) [Edit](#)

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Details	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

4. Click on the **Individual Details** link from the bottom of the page.

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Details	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

5. The **Individual Details** page of the individual will be opened. At the bottom of the form, click on **Edit** to view the page in **edit mode**

Individual Details Admitted ① T-Notes ②

Individual Angela Mary

Cancel Back Edit

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Demographic Form (IDF)	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

- You may enter information in the fields such as Height, Weight Range, Language, Citizenship , Birth Place, Characteristics etc. You can also add a photo and photo date if needed.

Individual Details Admitted 1

[T-Notes 2](#)

Individual Angela Mary

Photo 2 [Add Image](#)

Photo 2 Date

MM/DD/YYYY



Hair Color

Eye Color

Interpreter Needed

Primary Oral Language

Primary Written Language

Secondary Oral Language

Secondary Written Language

Religion

Citizenship

Citizenship Status

Marital Status

Marital Status Date

MM/DD/YYYY



* Individual's Time Zone

Living Arrangement

Birth Place

Street 1

Street 2

City

State

Zip Code

Philippines

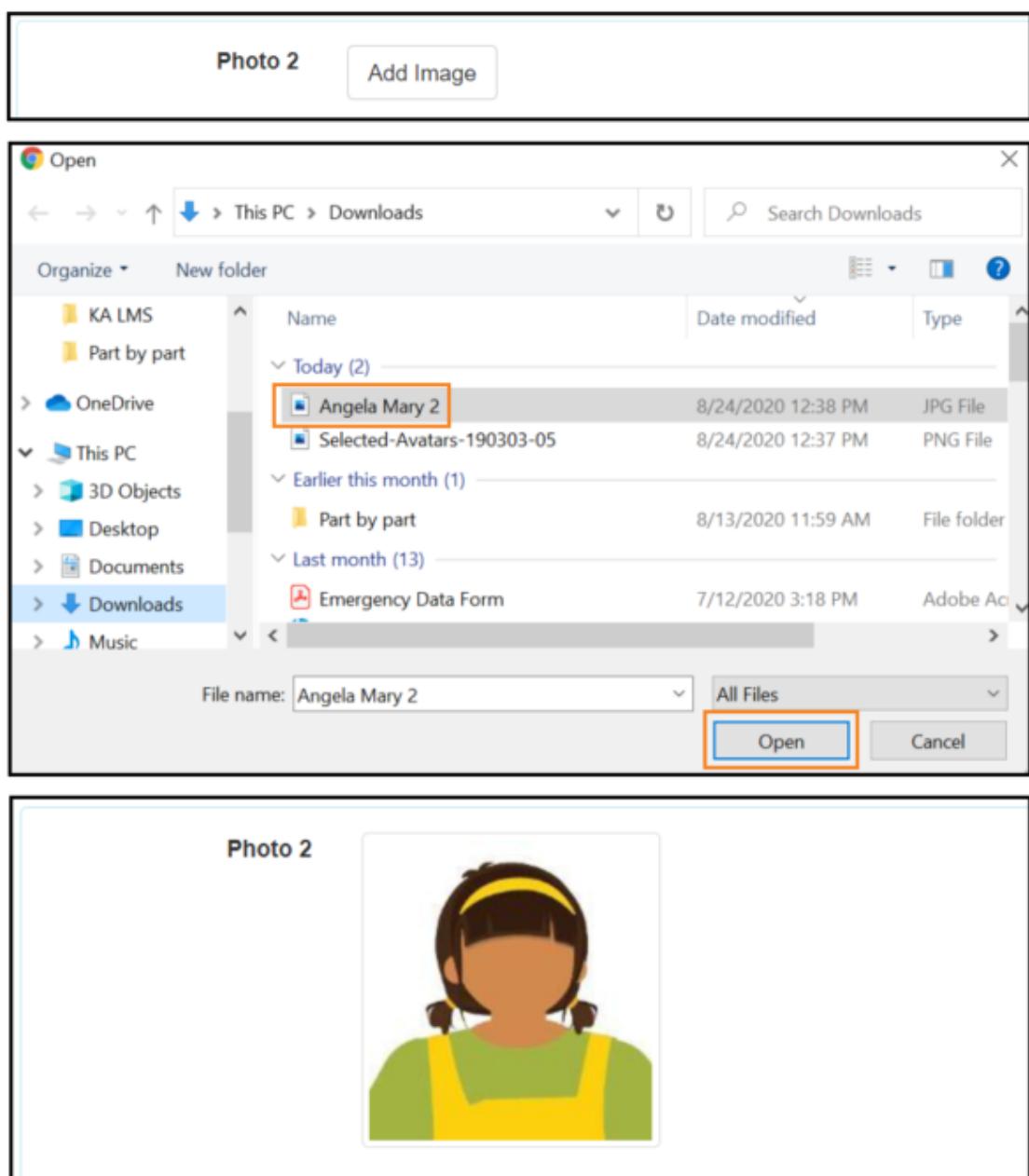
Country

Characteristics

About 2975 characters left

Guardian of Self

- To add images of the **individual**, click on the **Add Image** button beside the 'Photo 2' label. You can browse from your computer and **Open** the image. If Photo 1 has not been uploaded in the **Individual** Demographic Form (IDF), then Photo 2 will be displayed on the **Individual** Home Page.



Note: The maximum file size of each photo can be a maximum of 3 MB, and you can only upload .jpg or .jpeg type files.

- **Medical Information:** This section, which is optional, allows you to enter basic information as needed for the individual's medical care. Developmental Disability, Intellectual Disability, Blood Type, Emergency Orders, Adaptive Equipment etc. can be entered under this section.

Medical Information

Developmental Disability	Autism	Intellectual Disability	- Please Select -
	Autism		<input type="text" value="I"/> - Please Select -
Blood Type	A+	Primary Care Physician	Mild
Other Medical Information	Moderate		
	Profound		
	Severe		
	Unspecified		
About 3000 characters left			
Emergency Orders	Mary may have breathing problems. Therefore, she must carry an inhaler.		
About 2929 characters left			
Adaptive Equipment	She doesn't need any adaptive equipment.		
About 2960 characters left			

- **Behavior:** The **Behavior Management** field provides space for a brief description of an individual's behavioral concerns and any associated behavior plans.

Behavior

Behavior Management

Need to handle her very carefully when she is in a bad mood.

About 2940 characters left

- **Guidelines:** The 'Guidelines' section, which is optional, contains basic guidelines for providing care on daily living activities. This includes dietary, eating, communication, mobility, supervision, toileting and bathing guidelines.

Guidelines

<p>Dietary Guidelines</p> <p>Mary can eat only processed foods</p> <p>About 2967 characters left</p> <p>Eating Guidelines</p> <p>She needs assistance while eating</p> <p>About 2967 characters left</p> <p>Communication Modality</p> <p>Communication Modality Other</p> <p>Communication Comments</p> <p>- Please Select -</p> <p>Communication Device Non-Verbal Partially Verbal Sign Verbal Other</p> <p>About 3000 characters left</p> <p>Mobility</p> <p>Walks on own</p> <p>Mobility Comments</p> <p>About 3000 characters left</p> <p>Supervision</p> <p>Independent</p> <p>Supervision Comments</p> <p>About 3500 characters left</p> <p>Food Texture Whole or Normal consistency</p> <p>Liquid Consistency Thin</p> <p>Toileting Status Requires Physical Assistance/Equi</p> <p>Bathing Status Requires Support to Bath/Shower</p> <p>Mealtine Status Requires Support to Eat</p> <p>Referral Source</p> <p>About 3000 characters left</p>

Do not notify Family/Guardian as there is written advice that they do not want to be notified for incidents defined as Reportable(Medium notification level), Serious Reportable(High notification level) or have Abuse/Neglect specified.

6. Once the necessary edits are made, click on the **Update** button at the bottom of the form.

[Cancel](#) [Back](#) [Update](#)

Address List	Advance Directives	Album	Allergy Profile
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Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Demographic Form (IDF)	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

A success message will be displayed.

The form IDF-DEMOTPHL-G7Q29D7EDMULW has been successfully updated

[Back to Form](#)
