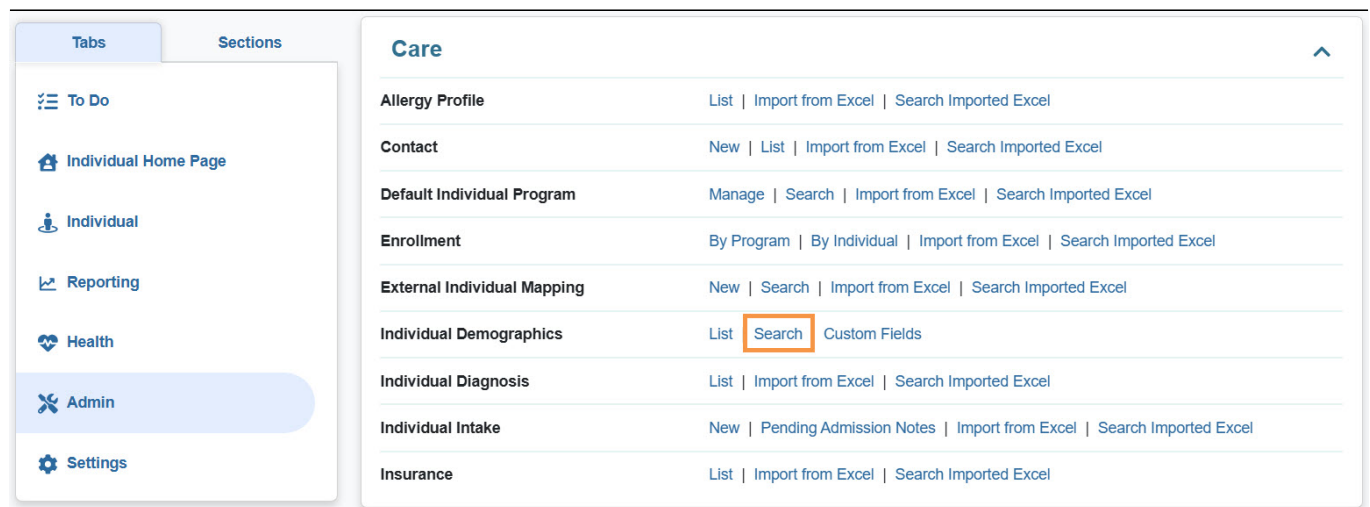


Individual Demographic Form (IDF) - Edit Individual Details

The '**Individual Details**' form contains detailed demographic information of the individual. Information entered in this form appears on the Emergency Data Form (EDF), in the demographic report, and on other reports in the system.

Users assigned with the **IDF Admin Administrative Role** will be able to enter and update information in the **Individual Details** page.

1. On the Admin tab, click on the **Search** link beside **Individual Demographic** under the **Care** section.



The screenshot shows the Therap Global Admin interface. On the left, there is a sidebar with 'Tabs' and 'Sections'. The 'Admin' tab is selected. The main content area is titled 'Care' and contains a list of sections. The 'Individual Demographics' section is highlighted, and the 'Search' link is circled in orange.

Section	Actions
Allergy Profile	List Import from Excel Search Imported Excel
Contact	New List Import from Excel Search Imported Excel
Default Individual Program	Manage Search Import from Excel Search Imported Excel
Enrollment	By Program By Individual Import from Excel Search Imported Excel
External Individual Mapping	New Search Import from Excel Search Imported Excel
Individual Demographics	List Search Custom Fields
Individual Diagnosis	List Import from Excel Search Imported Excel
Individual Intake	New Pending Admission Notes Import from Excel Search Imported Excel
Insurance	List Import from Excel Search Imported Excel

2. The **Individual Search** page will be opened for searching the preferred individual. Type and select the name of the Individual (the Auto Suggestion box will show the full name of the **Individual** upon entering the first 3 letters of the individual's first or last name. Click on the needed individual's name after it appears, and it will then be displayed in the box). Click on the **Search** button at the bottom right of the page.

Individual Search

Individual

Angela Mary

Thabang Motseko

Social Security Number

Medicaid Number

Medicare Number

Form ID

Birth Date From

To

Admission Date From

To

ID Number

ID Type

Program (Site)

Entered By

Status

Cancel

3. On the **Individual Search** page, click on the name of the Individual, and the **Individual Demographic Form (IDF)** will be presented. Each section of the IDF now has its own page. Users will be able to navigate to each IDF section by using the links at the bottom of

the form.

Individual Search

15 Records

Form ID	Individual	Social Security Number	Medicaid Number	Medicare Number	Status	Birth Date	Case Status	Entered By	Admitted By	Last Updated By	Admission Date	Individual ID Number	Time Zone
IDF-DEMOTPHL-G7Q29D7EDMULW	Mary, Angela				Admitted	05/01/2010		Rahman, Ferdous / Supervisor	Rahman, Ferdous / Supervisor	Rahman, Imran / Teacher	01/05/2017		Asia/Manila

Showing 1 to 1 of 1 entries

Previous1Next

Individual Demographic Form (IDF) Admitted ⓘ

T-Notes **2**

Individual Angela Mary

Photo 1



Photo 1 Date

Title	Miss	Gender	Female
First Name	Angela	Last Name	Mary
Middle Name	Ann	Suffix	N/A
Birth Date	05/01/2010	Goes By	Angela
SSN		Medicaid Number	N/A
E-mail	annmary@gmail.com	Phone Number	1234567890
Race	Filipino	Ethnicity / Hispanic Origin	
Tribe		Class Membership	

Residential Address

Attention or in care of

Address 1118 Roxas Boulevard, corner United Nations Avenue, Ermita, Manila, 1000 Metro Manila, Philippines, 1217, Philippines

Location

Primary Phone

Secondary Phone

Additional Phone

Mailing Address

Attention or in care of

Address 1118 Roxas Boulevard, corner United Nations Avenue, Ermita, Manila, 1000 Metro Manila, Philippines, 1217, Philippines

Primary Phone

Secondary Phone

Additional Phone

[View PDFs](#)

[Cancel](#) [Back](#)

[SComm](#) [Mark as Deceased](#) [Discharge](#) [Mark as Pending Admission](#) [Edit](#)

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Details	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

4. Click on the **Individual Details** link from the bottom of the page.

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Details	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

5. The **Individual Details** page of the individual will be opened. At the bottom of the form, click on **Edit** to view the page in **edit** mode

Individual Details Admitted ⓘ

T-Notes 2

Individual Angela Mary

Cancel Back

Edit

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Demographic Form (IDF)	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

- You may enter information in the fields such as Height, Weight Range, Language, Citizenship , Birth Place, Characteristics etc. You can also add a photo and photo date if needed.

Individual Details Admitted ⁺

T-Notes **2**

Individual Angela Mary

Photo 2

Add Image

Photo 2 Date

MM/DD/YYYY



Hair Color

Black

Eye Color

Brown

Interpreter Needed

- Please Select -

Primary Oral Language

Other

Filipino

Primary Written Language

Other

Filipino

Secondary Oral Language

- Please Select -

Secondary Written Language

- Please Select -

Religion

Catholic

Citizenship

Other

Filipino

Citizenship Status

- Please Select -

Marital Status

- Please Select -

Marital Status Date

MM/DD/YYYY



* Individual's Time Zone

Asia/Manila

Living Arrangement

- Please Select -

Birth Place

Street 1

Street 2

City

State

Zip Code

Philippines

Country

Characteristics

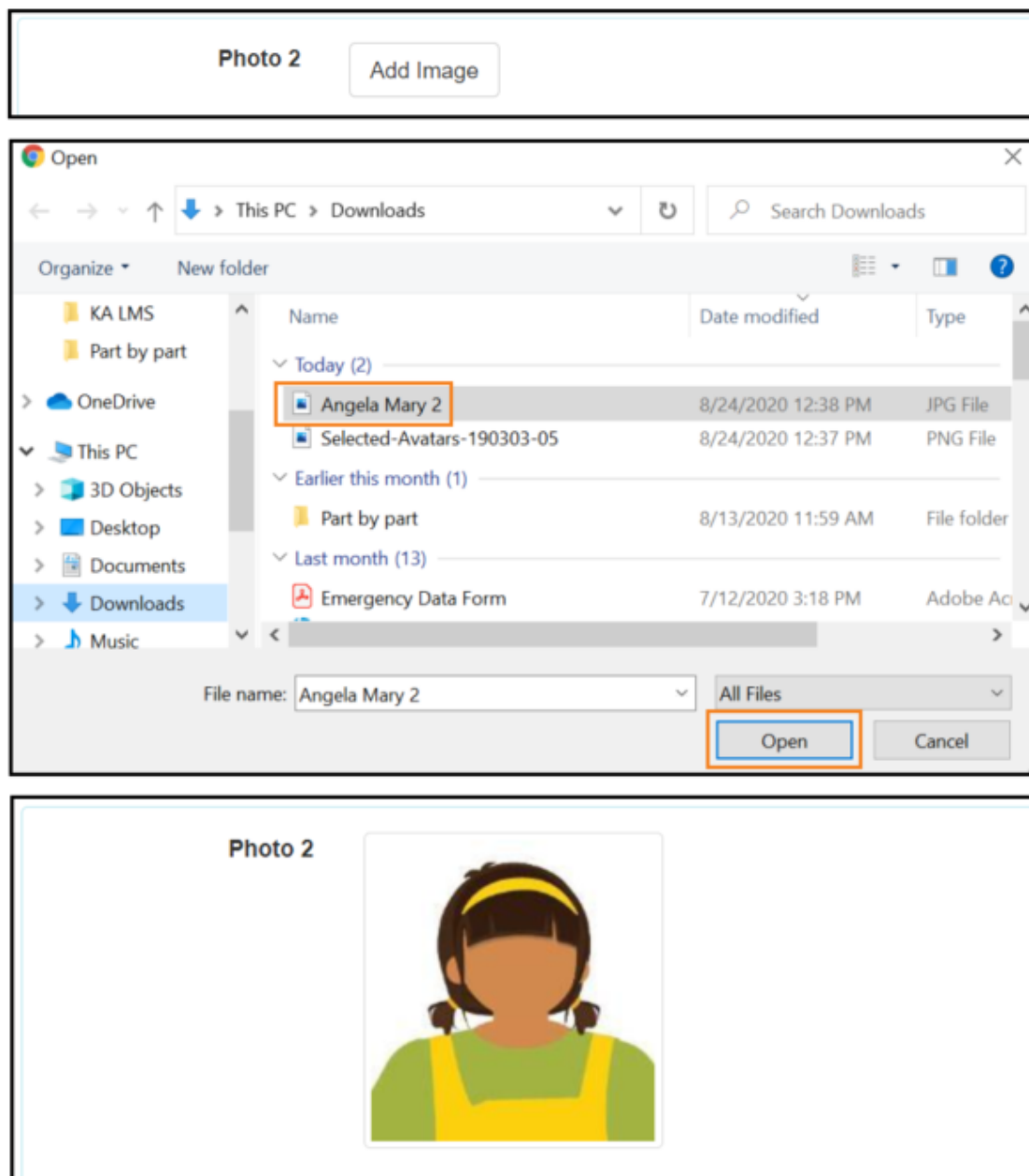
gets a bit hyper at times

About 2975 characters left

Guardian of Self

Unknown

- To add images of the **individual**, click on the **Add Image** button beside the 'Photo 2' label. You can browse from your computer and **Open** the image. If Photo 1 has not been uploaded in the **Individual** Demographic Form (IDF), then Photo 2 will be displayed on the **Individual** Home Page.



Note: The maximum file size of each photo can be a maximum of 3 MB, and you can only upload .jpg or .jpeg type files.

- **Medical Information:** This section, which is optional, allows you to enter basic information as needed for the individual's medical care. Developmental Disability, Intellectual Disability, Blood Type, Emergency Orders, Adaptive Equipment etc. can be entered under this section.

Medical Information

Developmental Disability

Autism

Autism

Blood Type

A+

Other Medical Information

About 3000 characters left

Emergency Orders

Mary may have breathing problems. Therefore, she must carry an inhaler.

About 2929 characters left

Adaptive Equipment

She doesn't need any adaptive equipment.

About 2960 characters left

Intellectual Disability

- Please Select -

- Please Select -

Mild

Moderate

Profound

Severe

Unspecified

Primary Care Physician

- **Behavior:** The **Behavior Management** field provides space for a brief description of an individual's behavioral concerns and any associated behavior plans.

Behavior

Behavior Management

Need to handle her very carefully when she is in a bad mood.

About 2940 characters left

- **Guidelines:** The '**Guidelines**' section, which is optional, contains basic guidelines for providing care on daily living activities. This includes dietary, eating, communication, mobility, supervision, toileting and bathing guidelines.

Guidelines

Dietary Guidelines

Mary can eat only processed foods

About 2967 characters left

Eating Guidelines

She needs assistance while eating

About 2967 characters left

Communication Modality

- Please Select -

Communication Modality Other

- Please Select -

Communication Device
Non-Verbal
Partially Verbal
Sign
Verbal
Other

Communication Comments

About 3000 characters left

Mobility

Walks on own

Mobility Comments

About 3000 characters left

Supervision

Independent

Supervision Comments

About 3500 characters left

Food Texture

Whole or Normal consistency

Liquid Consistency

Thin

Toileting Status

Requires Physical Assistance/Equi

Bathing Status

Requires Support to Bath/Shower

Mealtime Status

Requires Support to Eat

Referral Source

About 3000 characters left

☐ Do not notify Family/Guardian as there is written advice that they do not want to be notified for incidents defined as Reportable(Medium notification level), Serious Reportable(High notification level) or have Abuse/Neglect specified.

6. Once the necessary edits are made, click on the **Update** button at the bottom of the form.

CancelBack

Update

Address List	Advance Directives	Album	Allergy Profile
Assessment List	Attached Files	Case Status	Contact List
Custom Fields	Default Individual Program	Diagnosis List	Guardian List
Health Profile	Individual Demographic Form (IDF)	Individual Home Page	Individual Status History
Insurance	Pending Admission Notes	Program Enrollments	Shared Contact List
Team Members			

A success message will be displayed.

The form **IDF-DEMOTPHL-G7Q29D7EDMULW** has been successfully updated

Back to [Form](#)