

Individual Home Page - Overview


Individual Home Page allows care providers to find a wide range of person-centered information regarding an individual's background, support programs/plans, health information, incident reporting and activities, all within the same area. Integrated tabs allow convenient access to the information of an **individual**.

In order to access the **Individual Home Page**, users will need to be assigned with the **Individual Home Page** role.

- [Search Individual in Individual Home Page](#)
- [Individual Home Page - Overview of Tabs](#)
 - [Home Tab](#)
 - [Profile Tab](#)
 - [Plans Tab](#)
 - [Case Status Tab](#)

Search Individual in Individual Home Page

1. Click on **All** or **Recently Accessed** links as required for the Individual Home Shows option under the Settings tab.



Therap Global Demonstration Provider
Imran Rahman, Academic Coordinator- IE

Dashboard | Quick Links

Logout

Program:
Profile:
Module:

No Program Selected
Initial

Choose Program

To Do
Individual
Health
Agency
Billing
Admin
Agency Reports
Individual Home Page
Settings

My Settings

Personal Details	Edit
Self Password Reset	Configure
Super Admin List	View
Password	Change
Test Mode	On Off
SComm Settings	Configure
Individual Home Shows	All Recently Accessed

Issue Tracking

New
My Issues

SComm

Inbox (1)
Sent Items
Compose
Drafts (1)
Custom User Group
Message Audit
Delete Message
Content

Classes

Overdue
Due
Sign up
View Sign ups
View Results/Notes

Note: The settings beside ‘Individual Home Shows’ can be toggled only once during a login session. If one of the options (**All** or **Recently Accessed**) is selected the first time, the text color will change to gray. After this action, users will not be able to toggle to the other option unless they log out and login again.

- If **All** is selected, then all individuals in the user’s caseload will be displayed alphabetically, with 20 individuals appearing per page.

To Do

Individual

Health

Agency

Billing

Admin

Agency Reports











Individual Home Page

Settings

Name

Advanced Search

1 2 3 4 5 6 7 8 9 10 11 12 13 14

	Luis Gabriel 20120102		Aaliyah Candice
	Abdul Karim 		Abdullah Ali 101002
	Abdullah Khan 		Abdullah Rahman 101002
	Abdur Rahman 		Abdur Rahim
	Abdur Rahman 		Abir Rahman

Issue Tracking

New

My Issues

SComm

Inbox (1)

Sent Items

Compose

Drafts (1)

Custom User Group

Message Audit

Delete Message Content

Classes

Overdue

Due

Sign up

View Sign ups

View Results/Notes

Training History

Training Profile

Appointments

Weekly (1)

- If **Recently Accessed** is selected, then users will view the recently accessed individuals (25 max) listing the most recently accessed individual first.

To Do

Individual

Health

Agency

Billing

Admin

Agency Reports


Individual Home Page

Settings

Name


Advanced Search

Recently Accessed Individuals




Isaac Abraham

35263




Luis Gabriel


20120102




Paul Frances




Niloy Chowdhury



Anwar Bakari



Angela Mary



Aaliyah Candice

Issue Tracking

New

My Issues

SComm

Inbox (1)

Sent Items

Compose

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Custom User Group

Message Audit

Delete Message Content

Classes

Overdue

Due

Sign up

View Sign ups

View Results/Notes







Training History

Training Profile

Appointments

Weekly (1)

2. You can search for individuals using the Name text box. Typing in the first few letters of an individual's name will display an auto complete drop down list of individual names that match with the name entered.

To Do Individual Health Agency Billing Admin Agency Reports Individual Home Page Settings	Name <input type="text" value="Lui"/> Luis Gabriel / 20120102		Issue Tracking New My Issues
	Recently Accessed Individuals		SComm Inbox (1) Sent Items Compose Drafts (1) Custom User Group Message Audit Delete Message Content
	 Isaac Abraham 35263	 Paul Frances	Classes Overdue Due Sign up View Sign ups View Results/Notes Training History
	 Niloy Chowdhury	 Anwar Bakari	
	 Angela Mary	 Aaliyah Candice	


Individual Home Page - Overview of Tabs

Below are the available tabs on the **Individual Home Page** for Providers:


- **Home Tab**
- **Profile Tab**
- **Plans Tab**
- **Case Status Tab**

Home Tab

After selecting an **individual**, **Home** tab will be opened containing information of that **individual**.


Dashboard

Menu
Imran (DEMOTG-TGD)
Logout




Luis Gabriel, 20120102 Admitted
Switch Individual

Home
Profile
Plans
Case Status

Modules

- Attendance
- Case Note
- General Event Reports (GER)
- GER Resolution
- Health Tracking
- ISP Data
- ISP Program
- MAR Data
- T-Log
- Time Tracking

Go To

View PDFs


Report

ISP Programs

Filter

Name	Start Date	End Date	Frequency	Schedule	ISP Data
iLEARN (Social) (Morning Shift (PHL))	03/01/2022				New
Activities of Daily Living (ADL) (Morning Shift (PHL))	02/01/2022				New
Luis_Academic Skills_PHL (Morning Shift (PHL))	02/01/2022				New
Lusi_Self Help Skill_PHL (Morning Shift (PHL))	02/01/2022				New

Showing 1 to 4 of 4 entries

Counts

ISP Data

Acknowledge 4

Upcoming

03/15/2022 06:00 PM

An appointment is scheduled with Josef Elbert (DEMO Therapy Center); specialty is Neurology

- Users with appropriate roles can view each item under the 'Modules' section which can be expanded into a dropdown list, e.g., the T-Logs can be searched by expanding the list under 'T-Log' and clicking on the **Search** link.

Modules

- ▶ Attendance
- ▶ Case Note
- ▶ General Event Reports (GER)
- ▶ GER Resolution
- ▶ Health Tracking
- ▶ ISP Data
- ▶ ISP Program
- ▶ MAR Data
- ▼ T-Log
 - New
 - Search
- ▶ Time Tracking

- **‘Go To’** section contains a list of links to a number of common modules. Clicking on the links will direct the user to the respective module.

Go To



[Advance Directives](#)

[Album](#)

[Allergy Profile](#)

[Assessment List](#)

[Attached Files](#)

[Case Status](#)

[Contact List](#)

[Custom Fields](#)

[Diagnosis List](#)

[Guardian List](#)

[Individual Demographic Form \(IDF\)](#)

- 'ISP Programs' section alphabetically displays the approved ISP Programs of the **individual**. User can view the ISP Programs by clicking on the name of the form. Users can enter new ISP Data for these ISP Programs by clicking on the **New** link under the ISP Data column beside each ISP Program.

ISP Programs						
Filter						
Name	Start Date	End Date	Frequency	Schedule	ISP Data	
iLEARN (Social) (Morning Shift (PHL))	03/01/2022				New	
Activities of Daily Living (ADL) (Morning Shift (PHL))	02/01/2022				New	
Luis_Academic Skills_PHL (Morning Shift (PHL))	02/01/2022				New	
Lusi_Self Help Skill_PHL (Morning Shift (PHL))	02/01/2022				New	

Showing 1 to 4 of 4 entries

- ‘Counts’ section will display the following counts and will remain in this section for the given number of days:
 - ISP Data Acknowledge: 30 days
 - ISP Program Worklist: 30 days
 - ISP Program Approve: 30 days
 - T-Log View: High 8 days, Medium 5 days and Low 3 days

Clicking on the numbers will direct the user to the respective list of forms.

Counts

ISP Data

Acknowledge

4

- 'Upcoming' section lists upcoming appointments and immunizations within the next 30 days. Clicking on a form name will open up that particular form.

Upcoming


03/15/2022 06:00 PM

An appointment is
scheduled with Josef
Elbert (DEMO Therapy
Center); specialty is
Neurology

Profile Tab


After selecting an individual, clicking on the Profile tab opens the profile related info such as **Health Information, Guardian List, Allergy Profile, Active Diagnoses** along with **Go To** and

View **PDFs** sections of that individual.



Luis Gabriel, 20120102 Admitted
 Switch Individual


[Home](#)
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Luis Gabriel, 20120102 Admitted
 Switch Individual


[Home](#)
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[Plans](#)
[Case Status](#)

Health Information


Weight: 80 lb
 Date: 01/04/2022


Height: 4 ft 1 in
 Date: 01/04/2022

Go To
▼

View PDFs


[Report](#)

Guardian List

Name	Guardian Type	Guardian Authority	Established County State	Established County	Established Date	Established End Date
Angela Gabriel						
John Gabriel						

Showing 1 to 2 of 2 entries

Allergy Profile

Allergy Status	Known Allergy	Drug Allergy Status	Unknown Drug Allergy
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Comments

He should avoid beef

Active Allergies

Allergy	Type	Severity	Reaction	Identification Date	Added By
Beef	Food Allergy	Moderate			Imran Rahman, Academic Coordinator- IE

Showing 1 to 1 of 1 entries

Active Diagnoses


Diagnosis Coding Type	Diagnosis Code	Description	DSM-5	Billable	Diagnosis Date	Diagnosed By	Time Zone
ICD-10	F84.0 - Autistic disorder	Primary	Yes	Yes			Asia/Manila
ICD-10	G40 - Epilepsy and recurrent seizures		No	No			Asia/Manila

Showing 1 to 2 of 2 entries

- ‘Health Information’ section displays the latest height and weight of the **individual** entered in Height/Weight module under Health tab.

Health Information


 **Weight: 80 lb**
Date: 01/04/2022

 **Height: 4 ft 1 in**
Date: 01/04/2022

Plans Tab


After selecting an individual, clicking on the Plans tab display the following approved plans designed for the **individual**, including available approved date, review date, start date, and end date for each form:

- Behavior Plan
- Care Plan
- ISP Agenda
- ISP Plan
- Individual Support Plan
- Personal Focus Worksheet
- Staff Action Plan




Luis Gabriel, 20120102 Admitted

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Dashboard

Menu
Riasat (DEMOTG-TGD)
Logout



Luis Gabriel, 20120102 Admitted

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Counts

Go To

View PDFs

Report


Plans

Name	Approved Date	Review Date	Start Date	End Date
Individual Support Plan: Assessment	03/14/2022		02/27/2022	02/28/2022
Individual Support Plan: Pre-Assessment	03/14/2022		12/15/2021	12/16/2021

Showing 1 to 2 of 2 entries


Case Status Tab

After selecting an individual, clicking on the **Case Status** tab displays the names of the provider and the programs where the individual is enrolled and related information.




Luis Gabriel, 20120102 Admitted

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Dashboard

Menu
Imran (DEMOTG-TGD)
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Go To
View PDFs
Report

Luis Gabriel, 20120102 Admitted

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Provider Enrollments

Provider	Admission Status	Admission Date	Discharge Date
Therap Global Demonstration Provider	Admitted	01/02/2019	

Program Enrollments

Program	Enrollment Status	Enrollment Date	Discharge Date	Address	Primary Contact	Secondary Contact
Morning Shift (PHL) (Demo Site (Philippines))	Active	01/06/2019		Philippines		

Showing 1 to 1 of 1 entries