

# **Provider Preference**

Users with **Provider Setup** Administrative Role can configure the below settings,

- <u>Session Timeout Minutes</u>
- Provider Logo
- <u>Calendar Preference</u>
- <u>T-Log Preferences</u>
- <u>PDF Preferences</u>
- <u>GER Preferences</u>
- <u>User Profile Preferences</u>

To access the Provider Preference page, click on the **Preferences** link next to the **Provider** option on the Admin tab.

To Do	General	
Individual	Provider	Preferences Password Policy
Health		New   List   Import from Excel   Search Imported Excel
Agency	User	Assign External System ID   Self Password Reset
Admin	Title	New   List   Import from Excel   Search Imported Excel
Agency Reports	Change Password	User List

#### **Set Session Timeout**

Users will be able to select the minutes from the Session Timeout (Minutes) drop-down field under the 'Session Timeout (Minutes)' section. This session timeout value can range from



 $15\ \rm minutes$  to  $60\ \rm minutes,$  and will be applied to the users' accounts across the organization.

Provider Preference o		
Session Timeout (Minutes)		
* Session Timeout (Minutes)	60	•
	48	
	49	
Provider Logo	50	
-	51	
Logo	52	
	53	
	54	
	55	
Logo Preference in PDF	56	
	57	
	58	
NOTE: Your logo will be resized to fit according	59	
	60	

The session timeout for the Therap iOS mobile application is 10 minutes, and for the Android mobile application is 30 minutes. The mobile application's session timeout duration cannot be changed, and is unaffected by the session timeout set by the agency for the web application.

# **Provider Logo**

1. Click on the Add Image link under the Provider Logo section to select the logo.

Maximum file size limit is **3 MB**.

2. Under the 'Logo Preference in PDF' section, choose the size of the logo that you want to be displayed. The sizes are Small Size, Medium Size, and Large Size, whose dimensions are  $80 \times 80$  pixels,  $160 \times 160$  pixels,  $230 \times 230$  pixels, respectively. You can also select the No Logo option.



#### Logo Preference in PDF

$\bigcirc$ No Logo	Small Size	$^{\bigcirc}$ Medium Size	$\bigcirc$ Large Size	

#### **Calendar Preference**

In the **Calendar Preference** section on the 'Provider Preference' page, you may select any day of the week from the Starting Day of Week drop down field.

Calendar Preference			
* Starting Day of Week	Sunday 🗸		
	Monday		
	Tuesday		
T-Log	Wednesday		
Allow creating a T-Log without an	Inursday		
individual?	Friday		
	Saturday		
Enable Time In and Time Out	Sunday		



## **Set T-Log Preference**

Users are able to set T-Log preferences such as allowing to create T-Logs without Individuals and enabling the Time-in Time-out option for T-Logs.

In the T-Log section on the **Provider Preference** page, select the **Yes** option for the Allow creating a T-Log without an Individual? field if you want to allow creating T-Logs without individuals. You may also enable the Time-in Time-out option for T-Logs by selecting the **Yes** option for the Enable Time-In and Time-out field.

T-Log		
	Allow creating a T-Log without an individual?	⊙ Yes ⊖ No
	Enable Time In and Time Out	⊙ Yes ⊖ No

#### **PDF Preference**

In the **PDF Preference** section, you may check the option(s) which you want to be displayed in generated PDFs.

	<b>Therap</b> <sup>*</sup> Global Person-Centered. Data-Driven.
PDF Preference	
Note: The fields selected in this section will a	ppear on the header of all PDFs except state specific GER PDFs.
Individual Name	
Medicaid Number	
Medicaid Number	
Date of Birth	
Individual ID Number	

#### **Set GER Preferences**

In the **GER Preferences** section, you have the option to make the Witness section on the GERs visible or hidden. You may select the **Yes** or **No** radio button for the **Hide Witness** Section field as appropriate based on your needs.

GER Preference		
	Hide Witness section	🔿 Yes 💿 No

For GER Notifications, you will be able to select the entities to whom the Notifications should be sent for Medium, High, and Abuse/Neglect/Exploitation GERs. You can select/deselect multiple entities by clicking on the option and pressing down on the 'Ctrl' key on the keyboard, simultaneously.



#### Notify in case of



## **Set User Profile Preference**

On the **User Profile Settings** section, the following checkbox will be available:



**Prompt for Contact Information on Login**: When the Prompt for Contact Information on Login checkbox is enabled, users will be taken to their 'Personal Details' page upon login to enter their Contact Information if it has not been entered already. Users may enter their Address, either one of the Phone Numbers, E-mail Address, and then click on the **Update** button to proceed. Clicking on the **Cancel** button will direct users to their Dashboard. However, they will be prompted to their 'Personal Details' page on next login until the necessary information is entered.

Super Admin users with incomplete Contact Information will always receive this prompt even if the **Prompt for Contact Information on Login** checkbox is not enabled for the provider.

After completing the needed configurations, click on the **Save** button at the bottom of the Provider Preference page.

Cancel